

5 February 2026

**GOLDSTONE RESOURCES LIMITED**  
**("GoldStone" or the "Company")**

**Result of Extraordinary General Meeting and Total Voting Rights**

GoldStone Resources Limited (AIM: GRL) announces that at its Extraordinary General Meeting ("EGM"), held earlier today, all Resolutions set out in the formal Notice of EGM dated 20 January 2026 were duly passed by Shareholders.

As set out in the Company's announcement on 21 January 2026, shareholder approval of the resolutions enables the Company to complete the £2.0 million Subscription. Approximately £1.4 million of the net proceeds will be applied towards expediting exploration activities at the Homase Mine in Ghana and general expenditure, and the Company looks forward to progressing a 4,000-5,000 metre drill programme over the next six months.

**Share Issues, Admission and Total Voting Rights**

The Company has agreed to issue, in lieu of outstanding fees, 7,000,000 new Ordinary Shares together with one warrant over new Ordinary Shares on the same terms as the warrants issued pursuant to the Subscription (the "Additional Adviser Fee Shares").

Application has been made to the London Stock Exchange for the New Ordinary Shares announced on 21 January 2026 and the Additional Adviser Fee Shares to be admitted to trading on AIM ("Admission"). Admission is expected to become effective at 8.00 a.m. on or around 10 February 2026. The Additional Adviser Fee shares will be issued fully paid and will rank *pari passu* in all respects with the Company's existing Ordinary Shares.

Following Admission, the Company's issued share capital will comprise 1,325,830,114 Ordinary Shares, each with one voting right. The Company does not hold any shares in treasury. Accordingly, the total number of voting rights in the Company will be 1,325,830,114, which shareholders may use as the denominator for the purposes of calculating their interests under the FCA's Disclosure Guidance and Transparency Rules.

*Unless otherwise defined herein, all defined terms used in this announcement shall have the meanings ascribed to them in the Company's announcement of 21 January 2026.*

**ENDS**

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*The information contained within this announcement is deemed by the Company to constitute inside*

*information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 as it forms part of United Kingdom domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended by virtue of the Market Abuse (Amendment) (EU Exit) Regulations 2019.*

**About Goldstone Resources Limited**

GoldStone Resources Limited (AIM: GRL) is an AIM quoted mining and development company with projects in Ghana that range from grassroots exploration to production.

The Company is focused on developing the Akrokeri-Homase project in south-western Ghana, which hosts a JORC Code compliant 602,000oz gold resource at an average grade of 1.77 g/t. The existing resource is confined to a 4km zone of the Homase Trend, including Homase North, Homase Pit and Homase South.

The project hosts two former mines, the Akrokerri Ashanti Mine Ltd, which produced 75,000 oz gold at 24 g/t recovered grade in the early 1900s, and the Homase Pit which AngloGold Ashanti developed in 2002/03 producing 52,000 oz gold at 2.5 g/t recovered. Production is currently focussed on the Homase Mine however it is the Company's intention to build a portfolio of high-quality gold projects, with a particular focus on the highly prospective Birimian Gold Belt.

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