

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

(Date of report) **May 17, 2017**

(Date of earliest event reported) **May 16, 2017**

ONEOK, Inc.

(Exact name of registrant as specified in its charter)

Oklahoma
(State or other jurisdiction
of incorporation)

001-13643
(Commission
File Number)

73-1520922
(IRS Employer
Identification No.)

100 West Fifth Street; Tulsa, OK
(Address of principal executive offices)

74103
(Zip code)

(918) 588-7000
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01

Regulation FD Disclosure

On May 16, 2017, we and ONEOK Partners, L.P. (ONEOK Partners) announced we will participate in the Wells Fargo “Kick the Tires” Fixed-income Conference on Wednesday, May 17, 2017, in Houston, Texas; and the MUFG Oil & Gas Conference on Thursday, May 18, in New York City. A copy of the news release is attached as Exhibit 99.1 and is incorporated herein by reference.

The materials used at the conferences are accessible on the ONEOK and ONEOK Partners websites, www.oneok.com and www.oneokpartners.com.

The information disclosed in this Item 7.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities under that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as expressly set forth by specific reference in such filing.

Item 9.01

Financial Statements and Exhibits

(d) Exhibits

Exhibit
Number

Description

99.1 News release issued by ONEOK, Inc. and ONEOK Partners, L.P. dated May 16, 2017.

SIGNATURE

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ONEOK, Inc.

Date: May 17, 2017

By: /s/ Derek S. Reiners
Derek S. Reiners
Senior Vice President,
Chief Financial Officer and
Treasurer

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	News release issued by ONEOK, Inc. and ONEOK Partners, L.P. dated May 16, 2017.



May 16, 2017

Analyst Contact: Megan Patterson
918-561-5325

Media Contact: Stephanie Higgins
918-591-5026

ONEOK and ONEOK Partners Announce Upcoming Investor Conferences

TULSA, Okla. – May 16, 2017 – ONEOK, Inc. (NYSE: OKE) and ONEOK Partners, L.P. (NYSE: OKS) will participate in the Wells Fargo “Kick the Tires” Fixed-income Conference on Wednesday, May 17, 2017, in Houston and the MUFG Oil & Gas Conference on Thursday, May 18, in New York City.

Derek S. Reiners, ONEOK and ONEOK Partners senior vice president, chief financial officer and treasurer, will present at the Wells Fargo conference in Houston.

At the MUFG conference in New York City, Reiners will conduct a series of one-on-one meetings with investment-community representatives.

The materials used at the conferences are accessible on the ONEOK and ONEOK Partners websites, www.oneok.com and www.oneokpartners.com.

ONEOK, Inc. (pronounced ONE-OAK) (NYSE: OKE) is the general partner and as of March 31, 2017, owns 41.2 percent of ONEOK Partners, L.P. (NYSE: OKS), one of the largest publicly traded master limited partnerships, which owns one of the nation's premier natural gas liquids (NGL) systems, connecting NGL supply in the Mid-Continent, Permian and Rocky Mountain regions with key market centers and is a leader in the gathering, processing, storage and transportation of natural gas in the U.S. ONEOK is a FORTUNE 500 company and is included in Standard & Poor's (S&P) 500 index.

For more information, visit the websites at www.oneok.com or www.oneokpartners.com.

For the latest news about ONEOK and ONEOK Partners, follow us on Twitter [@ONEOKNews](https://twitter.com/ONEOKNews) and [@ONEOKPartners](https://twitter.com/ONEOKPartners).

###

